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5 Attorney for
6 TIFFANY L. CARROLL
7 ACTING UNITED STATES TRUSTEE

8 UNITED STATES BANKRUPTCY COURT

9 Southern District of California

10 In re:)	Case No. 17-06624-LA11
)	
11 MELEK TZADIK COVENANT)	STATEMENT OF UNITED STATES TRUSTEE
12 HOLDINGS,)	CONCERNING INABILITY TO APPOINT
)	COMMITTEE OF UNSECURED CREDITORS
)	
)	
13 Debtor.)	Dept: TWO
)	Room: 118

14
15 STATEMENT OF UNITED STATES TRUSTEE CONCERNING
16 INABILITY TO APPOINT COMMITTEE OF UNSECURED CREDITORS

17 The United States Trustee for the Southern District of California reports as follows:

18 1. The order for relief in this case under chapter 11 of the Bankruptcy Code was entered on
19 October 31, 2017.

20 2. The United States Trustee is unable to appoint a committee of unsecured creditors
21 because, according to the debtor's schedules, an insufficient number of unsecured creditors
22 exist. Accordingly, the United States Trustee is unable to appoint a committee pursuant to
23 11 U.S.C. §1102(a).

24 Respectfully submitted,
25 TIFFANY L. CARROLL
26 ACTING UNITED STATES TRUSTEE

27 Dated: DECEMBER 5, 2017

28 By: /s/ Haeji Hong
Haeji Hong
Trial Attorney for the
Acting United States Trustee